



FORM **40NR** NONRESIDENTS ONLY **Alabama Individual Income Tax Return 1998**

For the year Jan. 1 - Dec. 31, 1998, or other tax year beginning 1998, ending , 19

Your first name and initial (if joint return, also give spouse's first name and initial)

Last name

Present home address (number and street or P. O. Box number)

PLACE LABEL HERE

City, town or post office, state, and ZIP code

Your social security number

Spouse's soc. sec. no. if joint return

FN (For official use only)

Filing Status and Exemptions

Check only one box

- 1 ☐ \$1,500 Single
2 ☐ \$3,000 Married filing joint return (even if only one spouse had income)
3 ☐ \$1,500 Married filing separate return. Complete line 5 with spouse's name and soc. sec. no.
4 ☐ \$3,000 Head of family (with qualifying person). (See page 6 of instructions.) Complete line 5.

5 Name _____
Soc. Sec. No. _____
Relationship _____

Income and Adjustments

6	Wages, salaries, tips, etc. (list each employer and address separately). (Include spouse's income if married filing joint.)	A	B	C
		Ala. Tax Withheld	All Sources	Alabama Income
a		00	00	6a 00
b		00	00	6b 00
c		00	00	6c 00
7	Other income (from page 2, Part I, line 9)	7	00	7 00
8	Total income. Add amounts in column B then add amounts in column C, lines 6a-c and 7	8	00	8 00
9	Adjustments to income (from page 2, Part II, line 4)	9	00	9 00
10	Adjusted total income. Subtract line 9 from line 8	10	00	10 00
11	Alabama percentage of adjusted total income. Divide line 10, column C, by line 10, column B (not over 100%).	11		%
12	Other Adjustments (from page 2, Part III)	12	00	12 00
13	Adjusted gross income. Subtract line 12 from line 10	13	00	13 00

Deductions

14	Check appropriate box. If you itemize, enter amount from Schedule A, line 29. ▶ <input type="checkbox"/> Itemized Deductions ▶ <input type="checkbox"/> Standard Deduction (see instr. page 8) ...	14	00	
15	Federal income tax deduction (from page 2, Part IV, line 7)	15	00	
16	Personal exemption (multiply line 1, 2, 3, or 4 by percentage on line 11)	16	00	
17	Dependent exemption (from page 2, Part V, line 4)	17	00	
18	Total deductions. Add lines 14, 15, 16, and 17	18		00

Tax

Staple check or money order on top of Form(s) W-2, W-2G, and/or 1099.

19	Taxable income. Subtract line 18 from line 13, column C	19		00
20a	Tax due. Enter here and check if from <input type="checkbox"/> Tax Table or <input type="checkbox"/> Form NOL-85A	20a	00	
20b	Less credits from Schedule OC	20b	00	
21	Net tax due Alabama. Subtract 20b from 20a	21		00

Payments

22	Alabama income tax withheld (from column A, lines 6a-c)	22	00	
23	Amount paid with extension (attach Form 4868A)	23	00	
24	1998 estimated tax payments (see page 9 of instructions)	24	00	
25	Total payments. Add lines 22 through 24	25		00

AMOUNT YOU OWE

26	If line 21 is larger than line 25, subtract line 25 from line 21, and enter AMOUNT YOU OWE. CN Attach check or money order for the full amount payable to "Alabama Department of Revenue." (You must SIGN this return below.)			00
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OVERPAID

27	If line 25 is larger than line 21, subtract line 21 from line 25 and enter amount OVERPAID.	27		00
28	Amount of line 27 to be applied to your 1999 estimated tax.	28	00	

Donation Check-offs

29 You may donate all or part of your overpayment. (Enter \$1, \$5, \$10, \$25, none, or other amount in the appropriate boxes).								
a	AL Aging Fund.....▶		00	c	AL Veterans Program.....▶		00	
b	AL Nongame Wildlife Fund.....▶		00	d	Penny Trust Fund.....▶		00	
30	Total. Add lines 28, 29a, 29b, 29c, and 29d.....						30	00

- Verify your social security number
- Recheck your math
- Sign return below
- Attach W-2 form(s)

REFUND

31	REFUNDED TO YOU. Subtract line 30 from line 27. (CAUTION: You must sign this return before it can be processed.)	31		00
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Please Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Your signature _____ Date _____ Daytime Tel. No. _____ ▶ Spouse's signature (if filing jointly, BOTH must sign) _____

Paid Preparer's Use Only

AL4N0000

Preparer's signature ▶ _____ Date _____ Check if self-employed ☐ Preparer's social security no. _____
Firm's name (or yours, if self-employed) and address _____ E.I. No. _____
ZIP Code _____

PLEASE

- Verify your social security number
- Recheck your math
- Sign return below
- Attach W-2 form(s)

(see page 10)

1	Interest and dividend income (<i>attach Schedule B if over \$400</i>)	00		
2	Alimony received	00		
3	Taxable portion of pensions and annuities (<i>see instructions</i>)	00		
4	Business income or (loss) (<i>attach Federal Schedule C</i>)	00	4	00
5	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (<i>attach Schedule D</i>)	00	5	00
6	Rents, royalties, partnerships, estates, trusts, etc. (<i>attach Schedule E</i>)	00	6	00
7	Farm income or (loss) (<i>attach Federal Schedule F</i>)	00	7	00
8	Other income (<i>state nature and source</i>)	00	8	00
9	Total other income. Add lines 1 through 8, column B, and lines 4 through 8, column C. Enter here and also on page 1, line 7	00	9	00

(see page 12)

1	IRA deduction, Keogh retirement plan, and self-employed SEP deduction	1	00	1	00
2	Penalty on early withdrawal of savings	2	00		
3	Moving Expenses (Attach Federal Form 3903) Place of new employment: City _____ State _____ ZIP _____	3	00	3	00
4	Total adjustments. In column B add lines 1 through 3, and enter the result. In column C add lines 1 and 3, and enter the result. Enter here and also on page 1, line 9, columns B and C	4	00	4	00

1	Alimony Paid	1		00
2	Adoption Expenses	2		00
3	Add lines 1 and 2, enter here and on page 1, line 12, column B.	3		00
4	Enter percentage from page 1, line 11	4		%
5	Multiply line 3 by line 4, enter result here and page 1, line 12, column C	5		00

(see page 12)

If you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 4.		B — All Sources		C — Alabama Sources			
1	Adjusted total income (from page 1, line 10, columns B and C)	1		00	1		00
2	Spouse's federal adjusted gross income	2		00			
3	Add lines 1 and 2, column B	3		00			
4	Divide line 1, column C, by line 3, column B. Enter percentage here and on line 6				4		%
5	Enter Federal Income Tax Liability as shown on your 1998 Federal return (see instructions)				5		00
6	If you completed lines 1 through 4 above, enter percentage from line 4. Otherwise, enter percentage from page 1, line 11				6		%
7	Federal income tax deduction allowable.						
	Multiply the amount on line 5 by percentage on line 6. Enter here and on page 1, line 15				7		00

Do not include
yourself or
your spouse

(see page 13)

See instructions for definition of a dependent. **NOTE:** If you checked filing status 3 (Married filing separate return), you may claim **only** the dependent(s) for whom you **separately** furnished over 50% of the total support.

1a

Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

b Total number of dependents claimed above

2 Multiply \$300 by the total number of dependents claimed on line 1b.

3 Enter percentage from page 1, line 11

4 **Dependent exemption allowable.** Multiply the amount on line 2 by the percentage on line 3.
Enter here and on page 1, line 17.

2		00
3		%
4		00

**All Taxpayers
Must Complete
This Section**

(see page 13)

1	Name of state of which you were a legal resident in 1998 _____		
2	Did you file a return with that state for 1998? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, state reason why: _____		
3	If married, did your spouse receive a separate income for 1998? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, is your spouse filing a separate Alabama return? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, enter name here. _____		
4	Did you file an Alabama return for 1997? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, state reason why: _____		
5	Give name and address of your present employer(s). Yours: _____ Your Spouse's: _____		
6	Enter your Adjusted Gross Income reported on your 1998 Federal Individual Income Tax Return.	6	00
7	If you are a shareholder in an Alabama S Corporation which filed the Alabama Form 20SC, complete the following information: S corporation's name _____ FEIN _____ Amount of payment made by the S Corporation in your behalf on the 20SC Composite Return.		
		7	00

Also, on line 24, page 1, enter this amount and write on the dotted line "20SC Composite Payment."